

## PROJECT VICTORIA

### Background

We are mandated on the sale of the majority shareholding in a highly profitable fabricator of natural stone surfaces.

Our client supplies, fabricates and installs quartz and other natural stone surfaces.

They have built up a highly regarded reputation and supply to a broad range of customers, including;

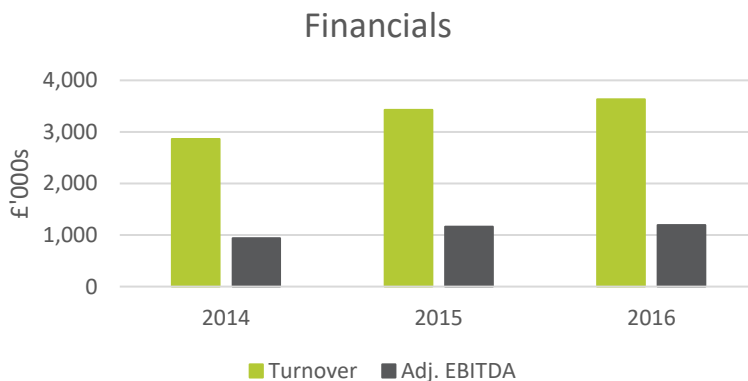
- Kitchen and bathroom showrooms,
- new builds, and
- a range of other commercial sectors.

The business has recently invested in additional premises and equipment increasing its capacity and allowing it to be in a position to deliver significant growth.

### Location

Based in the South of England, the company supplies regionally to the South East, London and the Thames Valley.

### Financials



From the summary financials across, it can be seen the company has continued to grow both turnover and adjusted EBITDA over recent years and generates an enviable operating profit margin of c.30%.

### Other information

The founder and majority owner has recently completed the sale of a minority stake of the business to the high caliber operational management team ensuring they remain committed to the business and its success. The majority stake is now offered for sale, allowing the owner to pursue other interests.

### Further information

For further information and to request an NDA, please contact Matt Milnes by email [matt@mackenziespencer.co.uk](mailto:matt@mackenziespencer.co.uk) or phone on 07931 444161.